



OTHER RELEVANT INFORMATION

Madrid, July 21, 2023. Pursuant to Article 227 of the Law 6/2023, of 17 March, of the Securities Markets and Investment Services (*Ley de los Mercados de Valores y de los Servicios de Inversión*) and related provisions, Fomento de Construcciones y Contratas, S.A. ("**FCC**" or the "**Company**") hereby discloses the following relevant information (*otra información relevante*):

Following the announcement of "other relevant information" published on June 28, 2023 (official registry number 23306), FCC hereby announces that on July 17, 2023 the trading period ended for the free allocation rights corresponding to the capital increase by means of which the scrip dividend, adopted under the seventh item of the agenda by the FCC's Ordinary General Shareholders Meeting held on June 14, 2023, is carried out.

The holders of 99.18% of the free allocation rights have chosen to receive new shares. Thus, the definitive number of ordinary shares of 1 euro of face value to be issued in the capital increase is 22,697,739 shares, equivalent to 5.22% of the current share capital. As such, the total amount of the nominal capital increase is 22,697,739 euros. The estimated date for the commencement of trading of the newly issued shares on the Spanish Stock Exchanges is July 28, 2023.

In addition, shareholders holding the remaining 0.82% of the free allocation rights have accepted the irrevocable purchase commitment to acquire the free allocation rights assumed by the Company. Consequently, FCC has acquired 3,566,498 rights for a total gross consideration of 1,783,249 euros. FCC will waive the acquired free allocation rights, as well as 11 free allocation rights allocated to the Company for the treasury shares they held, in addition to the 16 rights already waived at the time of the execution of the scrip dividend, for the sole purpose of assuring that the number of new shares to be issued is a whole number.

In order to ensure the economic equivalence of the options for transferring the free allocation rights to FCC under the purchase commitment and receiving that amount in new shares, i.e., without favouring or penalising any options in economic terms, the Company will pay shareholders who have chosen to receive released new shares a compensatory dividend (the "**Compensatory Dividend**") of 0.78 euros per new share they received in the context of the capital increase. The Compensatory Dividend will foreseeably be paid on July 27, 2023, once the public deed relating to the capital increase has been registered with the Spanish Commercial Registry (*Registro Mercantil*), but prior to the admission to trading of the newly issued shares on the Spanish Stock Exchanges.

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