



## OTHER RELEVANT INFORMATION

**Madrid, November 24, 2023.** Pursuant to Article 227 of the *Law 6/2023, of 17 March, of the Securities Markets and Investment Services (Ley de los Mercados de Valores y de los Servicios de Inversión)* and related provisions, Fomento de Construcciones y Contratas, S.A. ("**FCC**" or the "**Company**") hereby discloses the following other relevant information (*otra información relevante*):

As stipulated in section III.1.2 (b) of the prospectus of the tender offer for a capital reduction through the acquisition of treasury shares, for their subsequent redemption, made by FCC and authorized by the Spanish Securities Market Commission (*Comisión Nacional del Mercado de Valores*) on October 25, 2023 (the "**Offer**"), and in order for all the Company's shareholders to have equivalent information on the level of provisional acceptances that the Offer is receiving and to be able to receive that information at the same time, FCC will announce to the market through the corresponding communications of "other relevant information", on each of the last 7 trading days of the Offer's acceptance period, at the close of each trading session, the accumulated acceptances received up to 12:00 noon on each of those days.

In this regard, FCC informs that the total number of shares included in the declarations of acceptance of the Offer that have been received from the first day of the Offer acceptance period (October 30, 2023) until 12:00 noon today, amounts to a total of 3,305,507 FCC shares, representing 0.72% of the share capital.

It is hereby stated that the data provided in this communication regarding the level of acceptance of the Offer is provisional given that the declarations of acceptance of the Offer will be admitted until the last day (inclusive) of the Offer acceptance period (November 30, 2023) and, in addition, the shareholders of FCC who have accepted the Offer may revoke their declarations of acceptance at any time until the second last day (inclusive), all in accordance with the provisions of article 34.3 of the Royal Decree 1066/2007, of 27 July, on the rules applicable to takeover bids for securities (*Real Decreto 1066/2007, de 27 de julio, sobre el régimen de las ofertas públicas de adquisición de valores*).

The final result of the Offer will not be known until its publication in accordance with the terms established in article 36 of the Royal Decree 1066/2007, of 27 July.