



## OTHER RELEVANT INFORMATION

**Madrid, July 19, 2023.** Pursuant to Article 227 of the Law 6/2023, of 17 March, of the Securities Markets and Investment Services (*Ley de los Mercados de Valores y de los Servicios de Inversión*) and related provisions, Fomento de Construcciones y Contratas, S.A. ("**FCC**" or the "**Company**") hereby discloses the following other relevant information (*otra información relevante*):

The Board of Directors of FCC, at its meeting held today after the extraordinary General Shareholders Meeting, has unanimously resolved:

- To execute the resolution to reduce the share capital approved by the extraordinary General Shareholders Meeting on July 19, 2023, under first item of the Agenda, by a nominal amount of 854,234 euros through the redemption of 854,234 treasury shares (*acciones propias*), each with a par value of 1 euro, representing 0.19% of the Company's share capital, in accordance with the terms and conditions indicated in the aforementioned resolution of the General Meeting.
- To delegate powers of attorney to the Chief Executive Officer, the rest of the members of the Board of Directors of FCC, as well as to the Secretary and the Vice Secretary of the Board of Directors of the Company, so that any of them, in the name and on behalf of the Company, indistinctly and acting jointly and severally, to launch the public tender offer for the acquisition of treasury shares through the capital reduction announced within the framework of the resolution to reduce the share capital up to a maximum nominal amount of 32,027,600 euros approved by the extraordinary General Shareholders Meeting held on July 19, 2023, under second item of the Agenda (the "**Capital Reduction**"), under the main terms and conditions which have been set by the General Meeting (the "**Offer**") and which have been developed by the Board of Directors.

Accordingly, the Board of Directors has agreed that the Offer, which is addressed to the acquisition of a maximum of 32,027,600 FCC shares, representing approximately 7% of the share capital, at a price per share of 12.50 euros, will be carried out after the end of the creditor objection period (*periodo de oposición de acreedores*) of the Capital Reduction.

The Offer, whose acceptance period has been set at 32 natural days, will be subject to prior authorisation from the Spanish Securities Market Commission (*Comisión Nacional del Mercado de Valores*) (CNMV) in accordance with the provisions of Royal Decree 1066/2007, of 27 July (*Real Decreto 1066/2007, de 27 de julio, sobre el régimen de las ofertas públicas de adquisición de valores*).